

PeopleSoft Upgrade and Grants Implementation Communication Partners Meeting



February 13, 2009

AGENDA



- Introduction
- Project Update
- Testing Strategy
- Business Process Changes
- Open Discussion

PeopleSoft Financial Upgrade 9.0 and Grants Implementation Project Timeline

FY 2008-09

Jul	Aug	Sep	Oct	Nov	Dec	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep
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Planning

Fit-Gap

Design

Configuration

Build

Testing Phases

TRAIN

Go
Live

July 13

Production
Support

PeopleSoft Financial Upgrade 9.0 and Grants Implementation

Current Status

- Design phase is completed across all modules. Preparations for Design Walkthroughs are in progress
- New and Changed Business Processes are being identified and documented
- Technical team is working on retrofitting approved customizations and developing new reports and interfaces
- Preparation of testing environments is in progress. The upgrade process needs to be rehearsed and optimized
- Grants data mapping for conversion is completed and conversion processes are being developed
- Preparation for the Testing Phase is in progress. Consulting partners along with FIU functional leads are working on testing scripts creation
- Workflow and security are being analyzed and configured. These features will be tested and verified throughout the testing phase
- Year-end/Go-live discussions have begun and tentative approach is being analyzed
- Training strategy requires further analysis and discussions

PeopleSoft Financial Upgrade 9.0 and Grants Implementation

Test Objectives

Mission : Find, Investigate, and Correct Errors

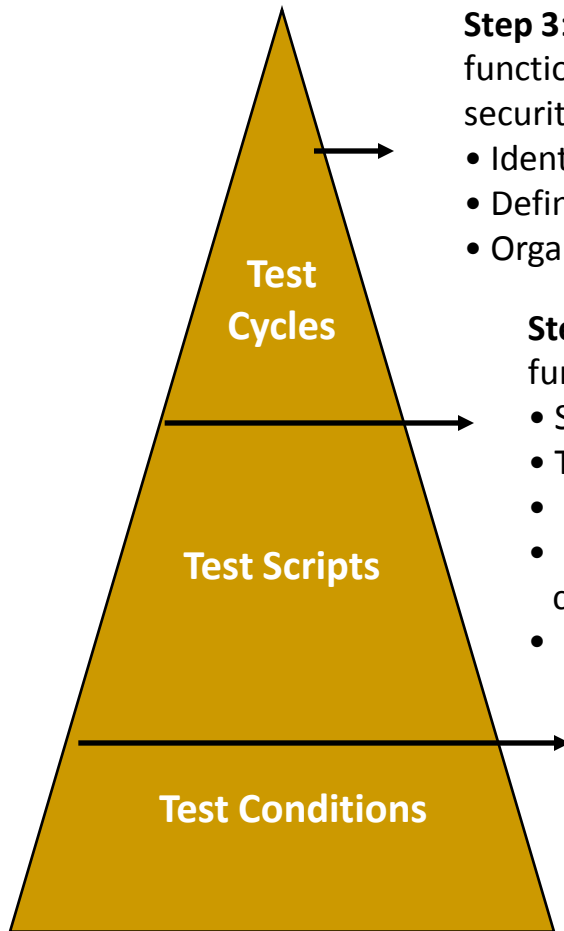
- Test the end to end business functionality of the new & upgraded PeopleSoft modules and integration with other applications
- While the focus will be on new and modified functionality and software configuration, delivered & upgraded functionality will be tested as well for key business processes
- Simulate the production environment as closely as possible
- Note where the system does not meet functional requirements and investigate and fix the error
- Evaluate user acceptance of the new system

PeopleSoft Financial Upgrade 9.0 and Grants Implementation Testing Strategy

Testing Cycle	Goal	Audience	Tentative Date
Unit Test	<ul style="list-style-type: none"> •Test Initial configurations •Some approved and retrofitted customizations •Validate data before and after upgrade 	<ul style="list-style-type: none"> •Technical Leads •Consultants •Developers •Functional Leads 	3/09/2009
System Test 2 cycles	<ul style="list-style-type: none"> •Test Configurations •Majority of customizations •Interfaces as they being developed •Business processes •Workflow concept •Grants Conversion •GL re-balance related to Grants •Tentative security 	<ul style="list-style-type: none"> •Technical Leads •Consultants •Developers •Functional Leads •Functional Support group (2nd cycle) 	4/06/2009 5/04/2009
User Acceptance Test	<ul style="list-style-type: none"> •Customizations and Interfaces •Complete Business processes including Year-End •Workflow 'as if in production' •Grants Conversion •GL re-balance related to Grants •Go-Live security 	<ul style="list-style-type: none"> •Technical Leads •Consultants •Developers •Functional Leads •Functional Support Group •Super users that are defined by Communication Partners 	6/01/2009

Grants Implementation

Testing Preparation Hierarchy



Step 3: Logical grouping of scripts & test conditions based on business process, functionality, difficulty, and timing. Cycles used to introduce new variables, such as security, workflow, additional customizations or reports.

- Identify the major groups of tests and test conditions to be executed
- Define the structure and sequence of testing execution
- Organize scripts into the planned number of cycles

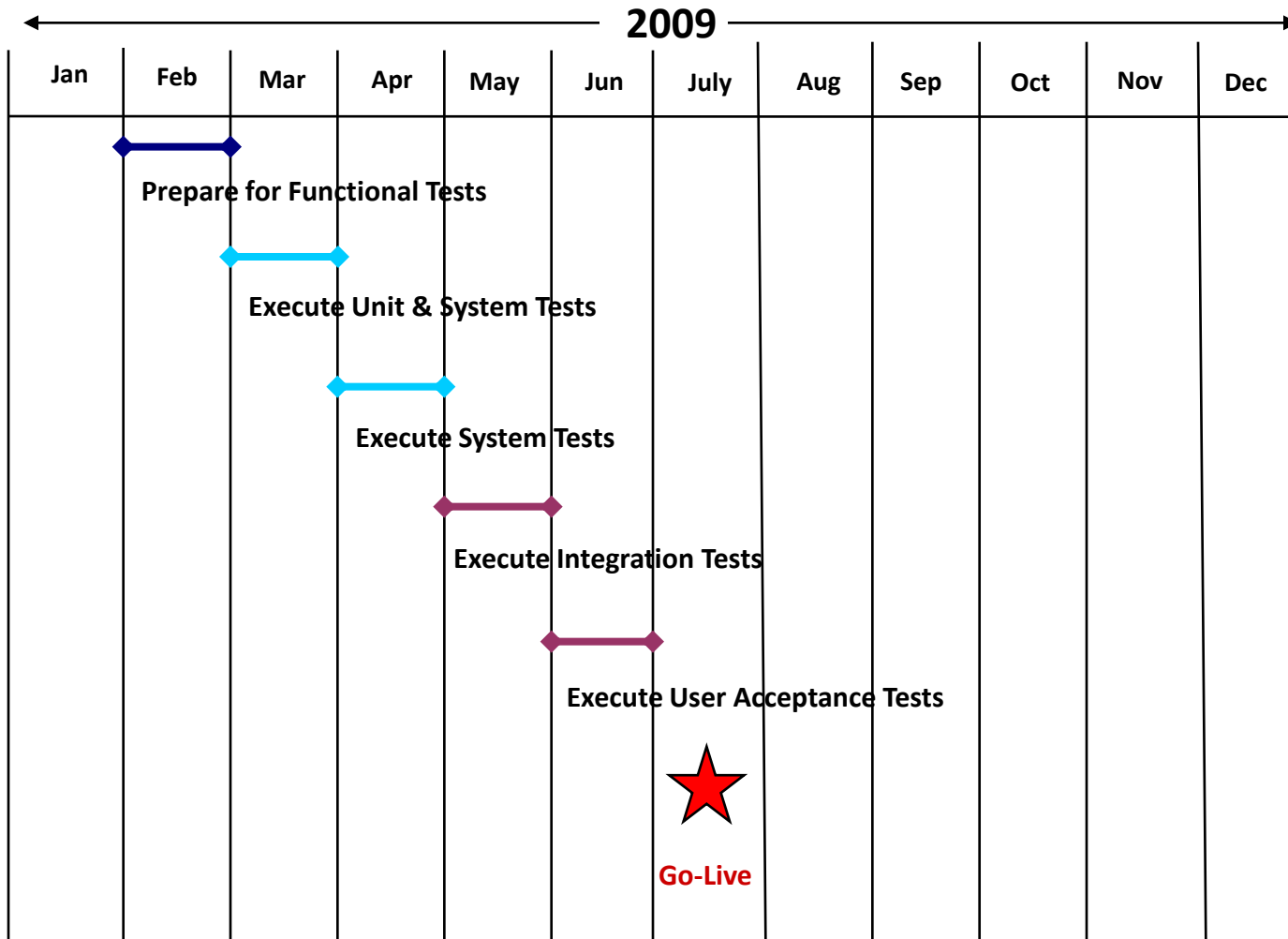
Step 2: A step-by-step document guiding a tester through the testing of a particular function. Includes:

- Steps to execute
- Test conditions included in the script
- Input test data
- Expected results (high level description capturing the objective of test condition)
- Documentation of actual results & sign-off

Step 1: A single statement that outlines a business requirement that must be tested.

- Based on To-Be Process Flows, General and Detailed Designs, Delivered Functionality.
- Should test integration with other modules as well as detailed functional testing within the module

PeopleSoft Financial Upgrade 9.0 and Grants Implementation Test Phase Timeline



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