

Quick Reference Guide

Signing In to Presentation Services

Signing in to Presentation Services authenticates you as a user.

- <u>https://bitrn.fiu.edu</u> → Training Environment
- <u>https://bi.fiu.edu</u> \rightarrow Production Environment
- Panther ID: 7 digit ID
- Password: Same one you use for FIU e-mail



After signing in, you will be taken to the Business Intelligence Welcome page. Please note that this is not the full Human Resources dashboard. The welcome page provides quick facts at a high level about our employee population.

Human Resources Workforce Deployment Dashboard

In order to navigate to the "Human Resources Workforce Deployment Dashboard", move your cursor to the right side of your browser and hover over or click the word "Dashboards". You will see a section labeled "FIU Colleges and Divisions". Under it you will find the link to the "Human Resources Workforce Deployment Dashboard".

Dashboard Pages/Sub-Pages

Dashboards are composed of multiple elements. See example of a dashboard page (in red) and dashboard sub-page (in green).

Enter your Panther ID and passwor	d.
Panther ID	
assword	
Sign In	
Accessibility Mode	
English	•
FIU FLORIDA INTERNATIONAL BUS	iness Intelligence
Velcome	
	About Current & Training Terms of
Quick Facts Be Informed	About Support & Training Terms of U
FIU FLORI INTER UNIVI	DA RNATIONAL
	ERSITY
Total Distinct Employe	ees Administrative
9,666	6 2,330
3,000	2,000
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💻 Most Recent(Admini	strators Dashboard - Quick Facts
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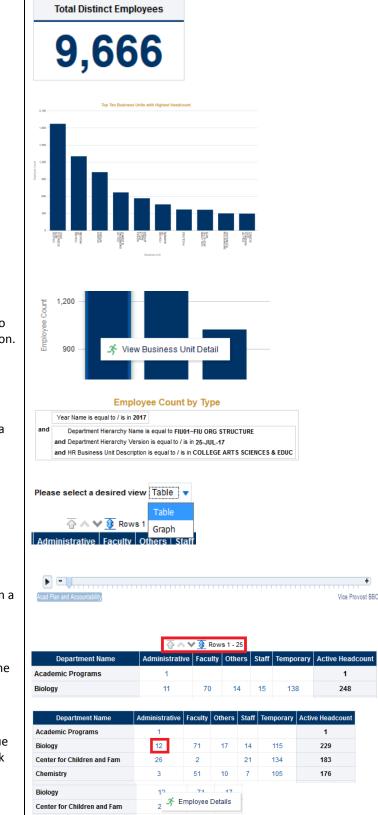
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Performance Tile

An element of a dashboard that highlights a number. It's usually used to make something stand out.

Graph

Used to visualize information on the dashboard.



Drilling on Graphs

If a graph has drill down capabilities, the user will just have to click on one of the bars to show the available drill down option.

Analysis Criteria

Shows you know which criteria is being used to filter the data of the analysis.

View Selector

View the same analysis in multiple ways.

Analysis Slider

Scroll thru a range of values without having to select them on a prompt.

Viewing Rows

Arrows found above or below a list allow you to scroll thru the rows of the analysis. (Previous/Next/Display All)

Drilling on Tables

If a table has drilldown capabilities, the values will have a blue hyper link. Clicking on the link will show further details or link to another analysis.



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Return - Print - Export

Analysis/Report Options

Analyses can have several types of actions. "Return" will send you back to the parent report.

Printing an Analysis

Print the analysis as either a PDF or HTML.

Exporting an Analysis

Export the analysis as a PDF, Excel or PowerPoint. In addition, you can export the contents of the analysis to a CSV file or XML.

Return - F	Print - Export		
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ι.	🔓 Printable H	TML	
Return - Print -	Export		
	Is Excel 2007+		
	Powerpoint 2007+		
	Web Archive (.mht)		
	🖿 Data	CSV Format	
		Tab delimited Format	
		XML Format	

Dashboard Breadcrumbs

Ability to go back one level on the analysis instead of going back to the parent analysis.

Dashboard Prompts

Filter all the content included in a dashboard.

Prompt Values

Some prompts will have pre-selected values in order to show the most updated information in the dashboard.

Resetting Prompt Values

Reset the prompt values to the original defaults by selecting the "Reset to default values" option in the dropdown.

Human Resources Workforce Dashboard: HR Quick Facts > HR Business Units by Pay Plan





Updated on: October 18, 2017



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Printing, Exporting and Customizing t Dashboard

Printing the Dashboard

Exporting the Dashboard

Dashboard Customization

Saving a Customization

Printing, Exporting and Customizing the	\$
Dashboard Located on the top right of the dashboard is a sprocket. This sprocket will allow you to print, export and save customizations at the dashboard level.	Print
	Export to Excel
	G Refresh
	Apply Saved Customization
	Save Current Customization
	Edit Saved Customizations
	Clear My Customization
Printing the Dashboard Print the dashboard as either a PDF or an HTML.	Printable PDF Print Printable HTML
Exporting the Dashboard Export the current page of the dashboard or the whole dashboard to excel.	Image Image Image
Dashboard Customization If you select custom values on the prompts, you can save them to apply later to the dashboard (Saving your filters).	Apply Saved Customization
Saving a Customization You can save multiple filters for future use.	Clear My Customization Save Current Customization Name Information Technology Save for Me Others Set Permissions Make this my default for this page
Applying a Customization To apply the saved filter select "Apply Saved Customization" and choose the desired one.	OK Cancel Information Technology Apply Saved Customization PantherSoft(default) Save Current Customization 35 2.2% 0.4 39 19 0.4%